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U.S. BANKRUPTCY COURT
MARY A. SCHOTT, CLERK

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RECEIVED AND FILED

10 UNITED STATES DISTRICT COURT
11 DISTRICT OF NEVADA

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13 In re: Case No. 2:07-cv-00892-RCJ-GWF
14 USA COMMERCIAL MORTGAGE Bankr. Case No. 06-10725-LBR
COMPANY,
15 Debtor. Adv. Proc. No.: 07-01076-LBR

16 ORDER WITHDRAWING
17 REFERENCE PURSUANT TO 28
U.S.C. § 157(d) AND
CONSOLIDATING CASES
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20 Upon the recommendation the United States Bankruptcy Court for the District of
21 Nevada, and based upon the consent of the parties and the arguments of counsel, as filed and
22 presented herein, the Court, being fully advised in the premises, and good cause appearing
23 therefor,

24 IT IS HEREBY ORDERED that reference of Bankruptcy Adversary Proceeding
25 No. 07-01076-LBR shall be withdrawn pursuant to 28 U.S.C. § 157(d), so that any and all
26 such disputes, including the *Emergency Motion Of Compass Financial Partners LLC For*
Order Pursuant To 11 U.S.C. §§ 105 And 1141 Enforcing Confirmation Order And For
Civil Contempt (the “Compass Motion”), and the *Complaint For Declaratory Relief And*

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1 Damages, filed on May 21, 2007, by various Direct Lenders against Compass in the United
2 States District Court For The District Of Nevada as Case No. 07-CV-0224-ECR-VAC (the
3 “Direct Lenders’ Action”), shall be heard and adjudicated in this Court.

IT IS FURTHER ORDERED that Case No. 3:07-cv-00241, Bankruptcy Adversary
Proceeding No. 07-01076-LBR, Case No. 2:07-cv-00892 and 2:07-cv-00894, shall be
administratively consolidated and Case No. 2:07-cv-00892 shall be designated the lead case
and all pleadings and papers relevant in those matters shall be filed into the record in Case
No. 2:07-cv-00892.

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IT IS SO ORDERED:

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~~UNITED STATES DISTRICT JUDGE~~

DATED: March 14, 2008

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